

MISO Market Portal – File Downloads

MISO has enhanced the availability to download files through the Portal Download User Interface and Service API. This document details all of the available files, if applicable to your company, including:

- Invoices
- EQR Statements
- Settlement Statements
- Residual Load Reports
- Credit Exposure Reports
- Module E Must Offer Compliance Reports
- Day-Ahead Sufficiency Reports
- Monthly Charge (MC) / Monthly Revenue (MR) Summary Statements
- Monthly Charge (MC) / Monthly Revenue (MR) Statements

Invoices

Role Required in SS-LSA:

Settlements: Invoices (view)

User Interface Access:

VIA Application Launcher Cards/Menu: Market Settlements > Invoices

PROD Direct URL: <https://markets.midwestiso.org/portalDownload/invoices/files>

CCE Direct URL: <https://cce.midwestiso.org/portalDownload/invoices/files>

API Access:

PROD: <https://markets.midwestiso.org/portalDownload/invoices/file?entity=ABCD&date=20180821&type=MKT&format=PDF>

CCE: <https://cce.midwestiso.org/portalDownload/invoices/file?entity=ABCD&date=20180821&type=MKT&format=PDF>

Parameters:

Name	Description	Values	Required	Default Value
date	Date of Invoice	yyyyMMdd	Required	
entity	NERC ID of the Entity	Any string. e.g. ABCD	Required	
format	File Format	PDF, XML	Optional	XML
type	File Type	CA, MKT, CRS	Required	

EQR Statements

Role Required in SS-LSA:

Settlements: Summaries (view)

User Interface Access:

VIA Application Launcher Cards/Menu: Market Settlements > EQR Statements

PROD Direct URL: <https://markets.midwestiso.org/portalDownload/eqr/files>

CCE Direct URL: <https://cce.midwestiso.org/portalDownload/eqr/files>

API Access:

PROD:

<https://markets.midwestiso.org/portalDownload/eqr/file?entity=ABCD&assetOwner=AOAO&period=01&year=2018&format=zip&type=M>

CCE:

<https://cce.midwestiso.org/portalDownload/eqr/file?entity=ABCD&assetOwner=AOAO&period=01&year=2018&format=zip&type=M>

Parameters:

Name	Description	Values	Required	Default Value
entity	NERC ID of the Participant	Any string. e.g ABCD	Required	
assetOwner	Asset Owner abbreviated name	Any string. e.g. AOAO	Required	
period		For type = M, 01-12 For type = Q, 01-04	Required	
year		YYYY	Required	
format	File Format	zip	Optional	zip
type	Period Type	M or Q	Required	

M = Month

Q = Quarter

01 – 12 = corresponds to Months (January = 01, February = 02, etc)

01 – 04 = corresponds to Quarters (Q1 = 01, Q2 = 02, etc)

Settlement Statements

Role Required in SS-LSA:

Settlements: Summaries (view)

User Interface Access:

VIA Application Launcher Cards/Menu: Market Settlements > Statements

PROD Direct URL: <https://markets.midwestiso.org/portalDownload/ssi/files>

CCE Direct URL: <https://cce.midwestiso.org/portalDownload/ssi/files>

API Access:

PROD: <https://markets.midwestiso.org/portalDownload/ssi/file?date=20180821&assetOwner=AOAO>

CCE: <https://cce.midwestiso.org/portalDownload/ssi/file?date=20180821&assetOwner=AOAO>

Parameters:

Name	Description	Values	Required	Default Value
date	Date of Settlement Statement	yyyyMMdd	Required	
assetOwner	Asset Owner abbreviated name	Any string. e.g. AOAO	Required	
format	File Format	zip	Optional	zip

Residual Load Reports

Role Required in SS-LSA:

Residual Load Reports (view)

User Interface Access:

VIA Application Launcher Cards/Menu: Market Settlements > Residual Load Reports

PROD Direct URL: <https://markets.midwestiso.org/portalDownload/rla/files>

CCE Direct URL: <https://cce.midwestiso.org/portalDownload/rla/files>

API Access:

PROD: <https://markets.midwestiso.org/portalDownload/rla/file?date=20180821>

CCE: <https://cce.midwestiso.org/portalDownload/rla/file?date=20180821>

Parameters:

Name	Description	Values	Required	Default Value
date	Date of Report	yyyyMMdd	Required	

Credit Exposure Reports

Role Required in SS-LSA:

Settlements: Credit Exposure Reports (view)

User Interface Access:

VIA Application Launcher Cards/Menu: Market Settlements > Credit Exposure Reports

PROD Direct URL: <https://markets.midwestiso.org/portalDownload/exposure/files>

CCE Direct URL: <https://cce.midwestiso.org/portalDownload/exposure/files>

API Access:

PROD: <https://markets.midwestiso.org/portalDownload/exposure/file?entity=ABCD&date=YYYYMMDD&format=csv>

CCE: <https://cce.midwestiso.org/portalDownload/exposure/file?entity=ABCD&date=YYYYMMDD&format=csv>

Parameters:

Name	Description	Values	Required	Default Value
entity	NERCID of Participant	Any string. E.G ABCD	Required	
date		yyyyMMdd	Required	
format	File Format	csv	Optional	

Module E - Must Offer Compliance Reports

Role Required in SS-LSA:

Module E Capacity Tracking (MECT) (view)
or
Module E Capacity Tracking (MECT) (submit)

User Interface Access:

VIA Application Launcher Cards/Menu: Module E Capacity Tracking (MECT) > Must Offer Compliance Report

PROD Direct URL: <https://markets.midwestiso.org/portalDownload/mocr/files>

CCE Direct URL: <https://cce.midwestiso.org/portalDownload/mocr/files>

API Access:

PROD:

<https://markets.midwestiso.org/portalDownload/mocr/file?entity=ABCD&date=20180821&type=GEN&marketType=DA&node=ALL&format=csv>

CCE:

<https://cce.midwestiso.org/portalDownload/mocr/file?entity=ABCD&date=20180821&type=GEN&marketType=DA&node=ALL&format=csv>

Parameters:

Name	Description	Values	Required	Default Value
entity	NERCID of Participant	Any string. E.G ABCD	Optional	
date		yyyyMMdd	Required	
type	Type	EXT_RES, IR, or GEN	Required	
marketType	Market Type	DA, RAC	Required	
node	Nodes	ALL, NON_COMPLIANCE	Required	
format	File Format	csv	Optional	csv

EXT_RES = External Resource

IR = Intermittent Resource

GEN = Generation

DA = Day-Ahead

RAC = Reliability and Commitment

Day-Ahead Sufficiency Reports

Role Required in SS-LSA:

DART: Local Balancing Authority (view)
or
DART: Local Balancing Authority (submit)

User Interface Access:

VIA Application Launcher Cards/Menu: Market User Interface (MUI) > Day-Ahead Sufficiency Report

PROD Direct URL: <https://markets.midwestiso.org/portalDownload/dasr/files>

CCE Direct URL: <https://cce.midwestiso.org/portalDownload/dasr/files>

API Access:

PROD: <https://markets.midwestiso.org/portalDownload/dasr/file?date=2018-08-21&type=DETAILS>

CCE: <https://cce.midwestiso.org/portalDownload/dasr/file?date=2018-08-21&type=DETAILS>

Parameters:

Name	Description	Values	Required	Default Value
date		yyyy-MM-dd	Required	
type	Type	DETAILS, SUMMARY, BASR*	Required	
format	File Format	PDF,XLS	Optional	BASR will be pdf. All others will be xls

**BASR files are no longer generated but will display if available for your NERC ID.*

Monthly Charge (MC) / Monthly Revenue (MR) Summary Statement Reports

Role Required in SS-LSA:

Transmission Statements (view)

User Interface Access:

VIA Application Launcher Cards/Menu: Transmission Settlements > Monthly Charge and Revenue Files

PROD Direct URL: <https://markets.midwestiso.org/portalDownload/mcmr/files>

CCE Direct URL: <https://cce.midwestiso.org/portalDownload/mcmr/files>

API Access:

PROD:

<https://markets.midwestiso.org/portalDownload/mcmr/file/summary?entity=ABCD&mcmrType=MC&month=December&year=2019>

CCE:

<https://cce.midwestiso.org/portalDownload/mcmr/file/summary?entity=ABCD&mcmrType=MC&month=December&year=2019>

Parameters:

Name	Description	Values	Required	Default Value
Entity	Entity/NERC of the file being requested	String	Required	
mcmrType	Type of file being requested (MC or MR)	String	Required	
Year	Year of the file being requested (YYYY : ex 2019)	String	Required	
Month	Month of file being requested (Full month name: ex December, January)	String	Required	

Monthly Charge (MC) / Monthly Revenue (MR) Statement Reports

Role Required in SS-LSA:

Transmission Statements (view)

User Interface Access:

VIA Application Launcher Cards/Menu: Transmission Settlements > Monthly Charge and Revenue Files

PROD Direct URL: <https://markets.midwestiso.org/portalDownload/mcmr/files>

CCE Direct URL: <https://cce.midwestiso.org/portalDownload/mcmr/files>

API Access:

PROD:

<https://markets.midwestiso.org/portalDownload/mcmr/file/statement?entity=ALTM&mcmrType=MC&date=20191201&format=xlsx&settlementInstance=D2&releaseNumber=004&periodEnding=02&fileVersion=00>

CCE:

<https://cce.midwestiso.org/portalDownload/mcmr/file/statement?entity=ALTM&mcmrType=MC&date=20191201&format=xlsx&settlementInstance=D2&releaseNumber=004&periodEnding=02&fileVersion=00>

Parameters:

Name	Description	Values	Required	Default Value
Entity	Entity/NERC of the file being requested	String	Required	
mcmrType	Type of file being requested (MC or MR)	String	Required	
date	Date of the file	String	Required	
releaseNumber	Release number of the file	String	Required	
periodEnding	Period ending for the file	String	Required	
fileVersion	Version of the file	String	Required	
settlementInstance	Settlement Instance of the file	String	Required	